Chapter XI: View Patient Information

Table of Contents

CHAPTER XI: VIEW PATIENT INFORMATION 1

Scope of Data Entered 2

Patient Information Tab 2

Patient Info Chart Section 3
View Alerts 4
View Allergies and Comments 5
To view an allergy: 6
To view a comment: 6
To view allergy history information: 7
View Care Provider Information 7
View Health Issues 7
View Significant Event Information 9
View Addresses, Phone Numbers and Contact Information 9
View Demographic and Visit Data Information 10
View Visit History Information 11

The Summary Chart Section 11

Scope of Data Entered

Some data entered will carry across all patient visits and will not need to be re-entered. This information has a scope of All Available (AKA General). For example, in the Patient Info Tab Comments, Prosthesis, Special Needs, Protocol Appts, and VAD Line Hx have a scope of General.

Some data entered will be limited to the current visit and will need to be re-entered each time the patient returns to NIH. This information has a scope of This Chart. For example, in the Patient Info Tab Comments, Advance Directives, Interpreter and Other have a scope of This Chart.

You can also view entered data for this visit (This Chart) verses all visits (All Available) in the Documents and Observations Tab by changing the filter.

- Charts will remain open (available for you to enter data) for 60 days after in patient discharge
- Charts will remain open (available for you to enter data) for 90 days for deceased patients.

Patient Information Tab

Documentation entered in the **Patient Information Tab** is used as a tool to communicate information with multiple departments. This function is used to view, enter and edit information. There are five data entry options available to you.

- Allergies
- Comments
- Care Provider
- Significant Event
- Height/Weight

Additional data displays that interfaces from MIS. This includes:

- Health Issues – the protocol number will come from MIS
- Address/Phones/Contacts – this data will be entered on admission and maintained in MIS.
- Demographics/Visit Data - this data will be entered on admission and maintained in MIS
- Financial/Employer – no data will display in the these fields
- Visit History - this data will be entered on admission and maintained in MIS

Summary View Description	Information Displayed
Alerts	Displays acknowledged and unacknowledged alerts for the selected patient. You can select details to view more information.
Allergies/Comments	Top portion of the window displays allergies documented for a patient. The bottom portion of the window displays both interfaced and entered data. Interfaced data includes: chief complaint, citizen information, mother and father's name, occupation, patient's maiden name. Data to be entered includes: advance directive information, interpreter, prosthesis, other, protocol appointments, special needs, VAD line history and local contact information.
Care Providers	Displays all physicians/providers directly related to the care of a patient (i.e. Admitting Physician, Ordering Physician, Consultant)
Health Issues	Displays the patient protocol (s).
Significant Events	Displays consents, isolation status, transfusion history, immunization history and tracheostomy.
Address/Phones/Contacts	Displays interfaced addresses, phone numbers and emergency contact data.
Demographics/Visit Data	Displays patient's address and visit data information interfaced from MIS.
Financial Employer	No data will be displayed.
Visit History	Displays history of visits (past and present) for a patient.

Table 1: Patient Info Summary Views

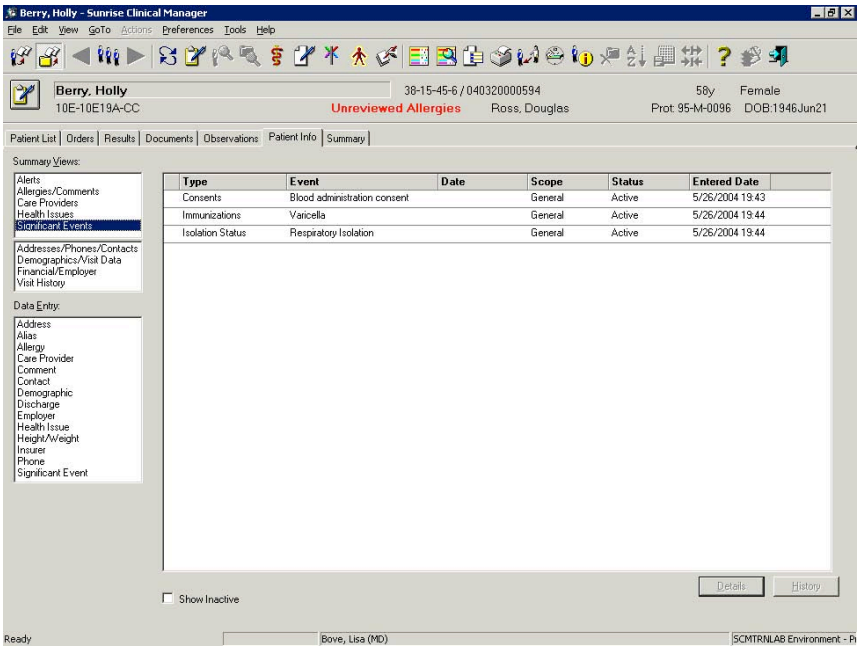
Patient Info Chart Section

The **Patient Info** chart section contains functions to help you view, edit, add, delete, or discontinue patient information related to demographics, visits and visit history, allergies, health issues, patient contacts, address and telephone numbers, discharge dates, height and weight, care providers, comments, and significant events.

Patient information can enter CRIS in one of two ways:

- From an interface to an admitting system (ADT).
- Directly, using CRIS.

To display the **Patient Info** chart section, click the **Patient Info** tab, or from the **GoTo** menu, select **Chart Section**, then **Patient Info**.

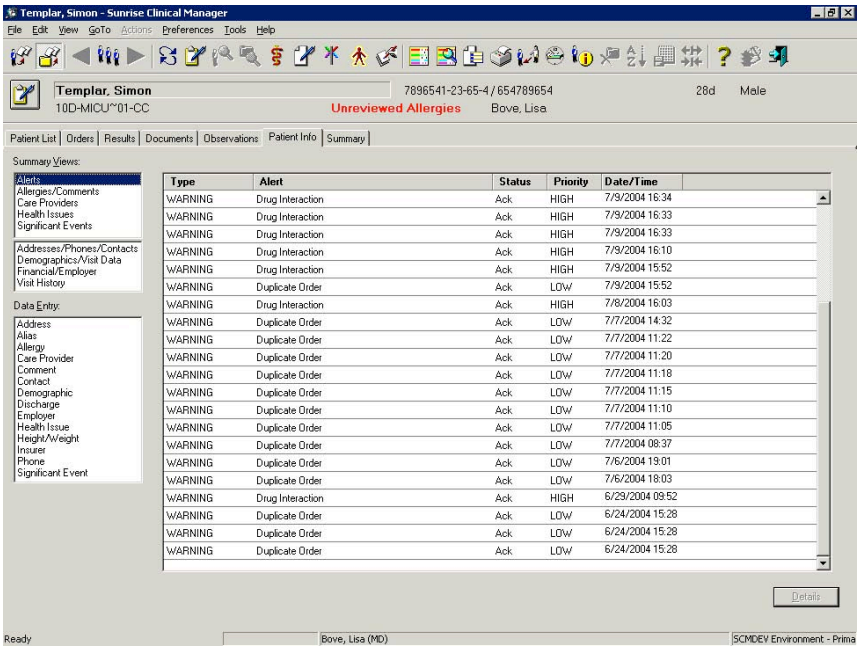


Screen 1: Patient Info tab

The **Patient Info** chart section contains a list of **Summary** views. You can click on a summary view to display a summary of the information you are interested in. If you want more detailed information or want to change the information, you can select an item in a summary view and click **Details**. You can click on one of the **Data Entry** options to view or change patient information.

View Alerts

You can display **Alerts** for the selected patient by clicking on the **Alerts** summary view in the **Patient Info** chart section.



Screen 2: Alerts Summary View

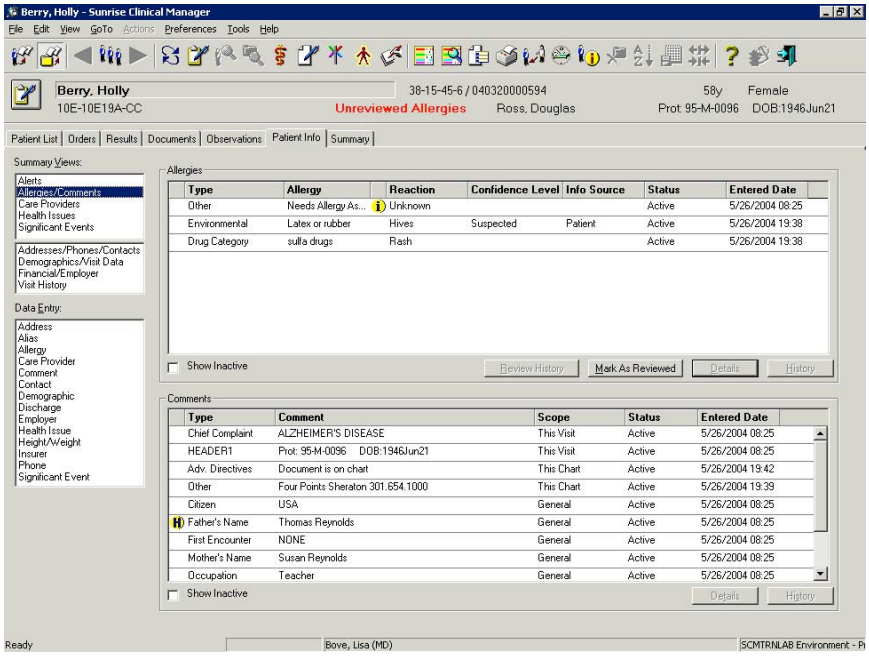
View Allergies and Comments

The top half of the **Allergies/Comments** summary view displays all active allergies that have been entered for the patient.

An icon in front of the **Reaction** column indicates that there is additional information to view about the allergy.

Screen 3: Information Icon

The bottom half of the **Allergies/Comments** summary view displays all active comments that have been entered for the patient.



Screen 4: Allergies/Comments Window

Allergies are considered general in scope, meaning that they will display in any chart for the patient.

If an allergy or comment has been changed, an icon displays when you display the **Allergies/Comments** section in the **Patient Info** chart section. You can select the allergy or comment and click **History** to open the **Modification History** dialog box.

Screen 5: History icon

To view an allergy:

1. In the **Patient Info** chart section **Summary Views** list, select **Allergies/Comments**.
2. Double-click an allergy, or select an allergy and click **Details**. The **Allergy Details** dialog box opens.
3. View or change information about the allergy in the **Allergy Details** dialog box.
4. Click **OK**.

To view a comment:

1. In the **Patient Info** chart section **Summary Views** list, select **Allergies/Comments**.

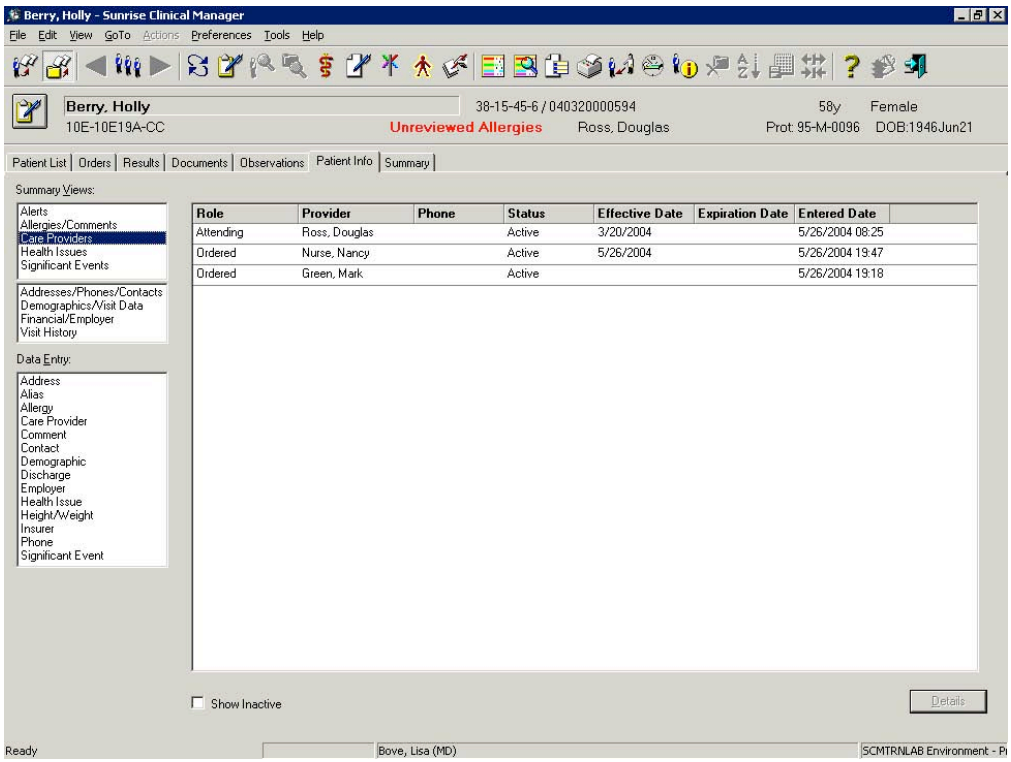
2. Double-click a comment, or select a comment and click **Details**. The **Comment Details** dialog box opens.
3. View or change the comment in the **Comment Details** dialog box.
4. Click **OK**.

To view allergy history information:

1. From the **Patient Info** chart section **Summary Views** list, select **Allergies/Comments**.
2. Select an allergy, and click **Review History**. The **Allergy Review History** dialog box opens.
3. Review the information and click **Close**.

View Care Provider Information

You can display care providers by clicking on the **Care Providers** summary view in the **Patient Info** chart section.

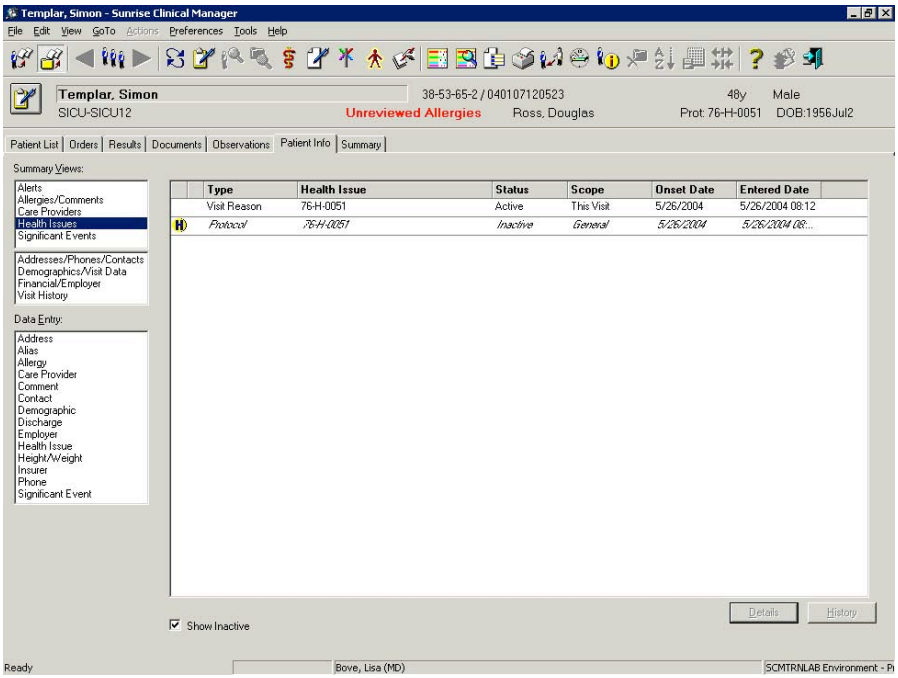


Screen 6: Care Providers Summary View

View Health Issues

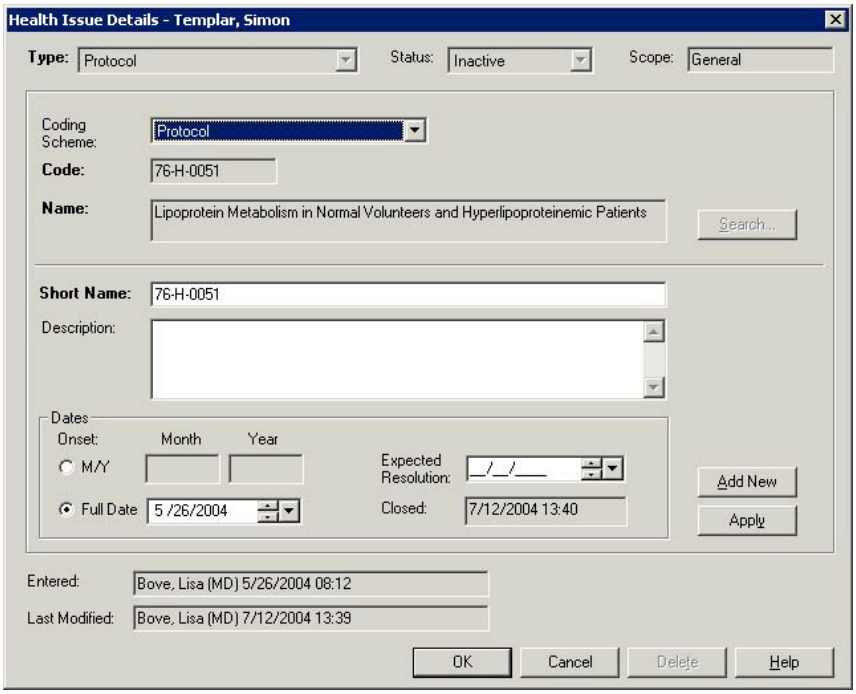
You can display health issues sorted by status and type, by clicking on the **Health Issues** summary view in the **Patient Info** chart section.

If a health issue has been changed, an icon displays when you display the **Health Issues** section in the **Patient Info** chart section.



Screen 7: Health Issues Summary View

You can select the health issue and click **History** to open the **Modification History** dialog box.



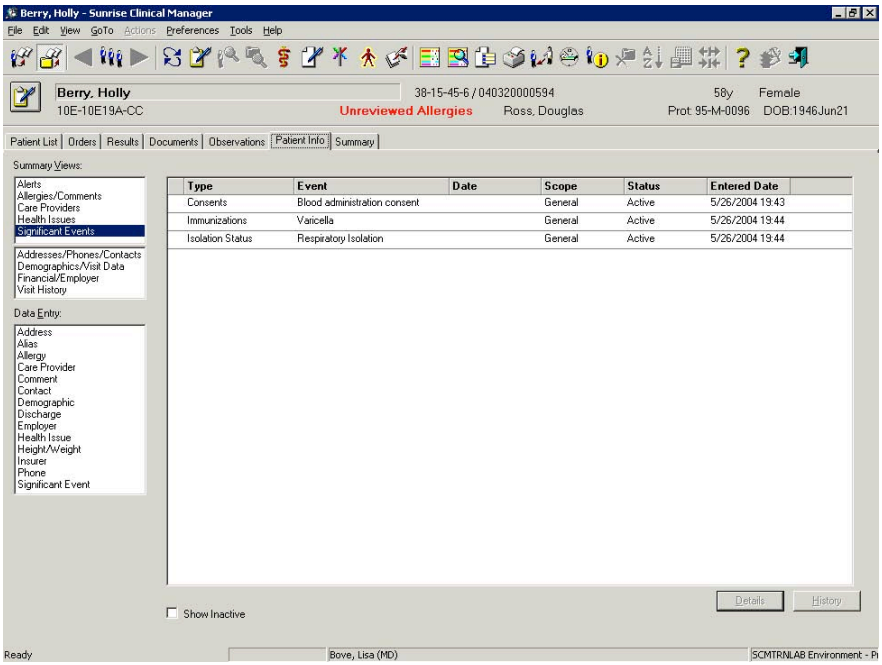
Screen 8: Health Issues Detail window

View Significant Event Information

You can display a list of the patient's significant events (such as Immunization History) by clicking on the **Significant Events** summary view in the **Patient Info** chart section.

If a significant event has been changed, an icon displays when you display the **Significant Events** section in the **Patient Info** chart section.

You can select the significant event and click **History** to open the **Modification History** dialog box.



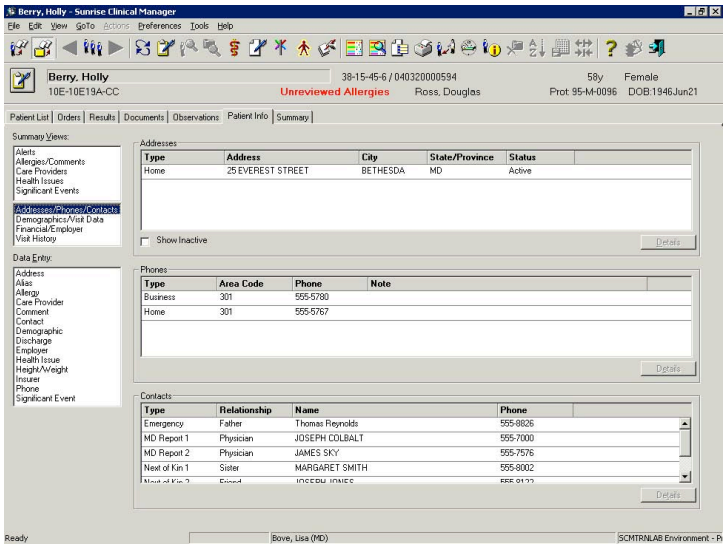
Screen 9: Significant Events Summary View

View Addresses, Phone Numbers and Contact Information

The top part of the **Addresses/Phones/Contacts** summary view displays the patient's addresses.

The middle part of the **Addresses/Phones/Contacts** summary view displays the patient's phone numbers.

The bottom part of the **Addresses/Phones/Contacts** summary view displays the patient's contacts.

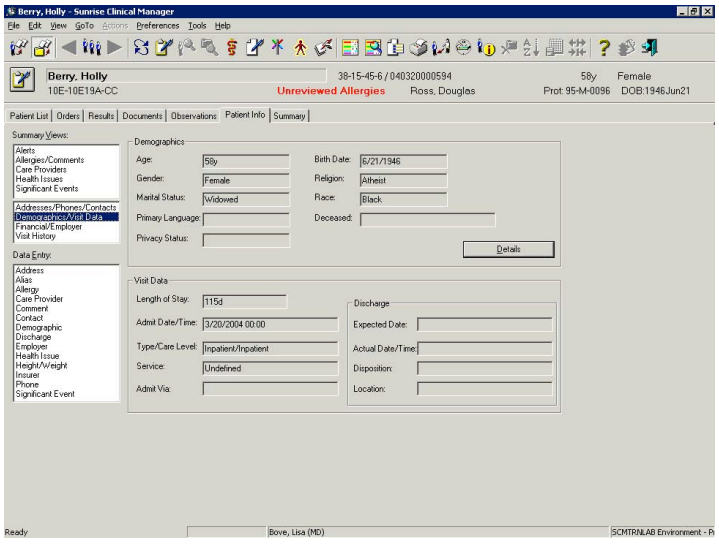


Screen 10: Address, Phone and Contacts Summary View

View Demographic and Visit Data Information

The top half of the **Demographics/Visit Data** summary view displays demographic information about the patient, including the patient's age, gender, marital status, primary language, birth date, religion, and race.

The bottom half of the **Demographics/Visit Data** summary view displays information about the patient's visit data, including length of stay, admit date and time, and discharge information.

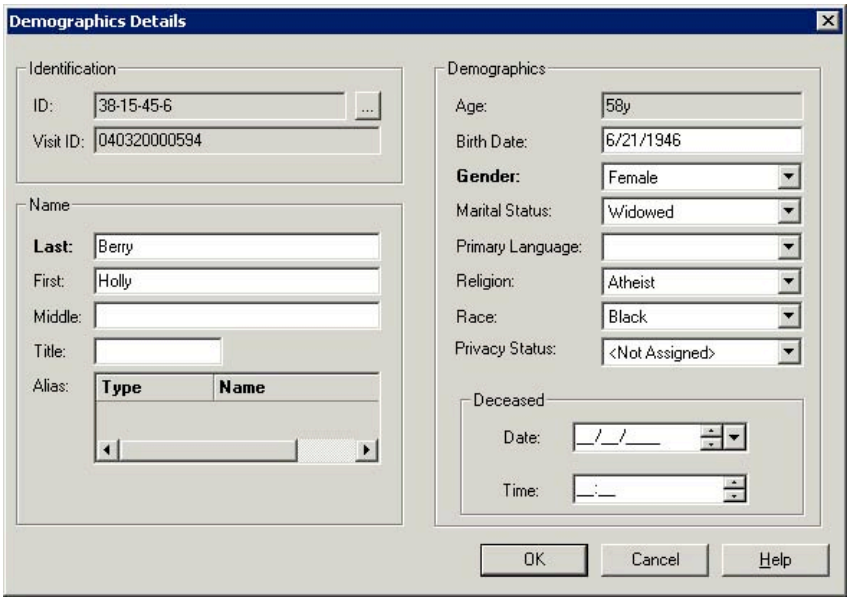


Screen 11: Demographics & Visit Data Summary View

View Visit History Information

You can display information on the patient's visit history by clicking on the **Visit History** summary view in the **Patient Info** chart section.

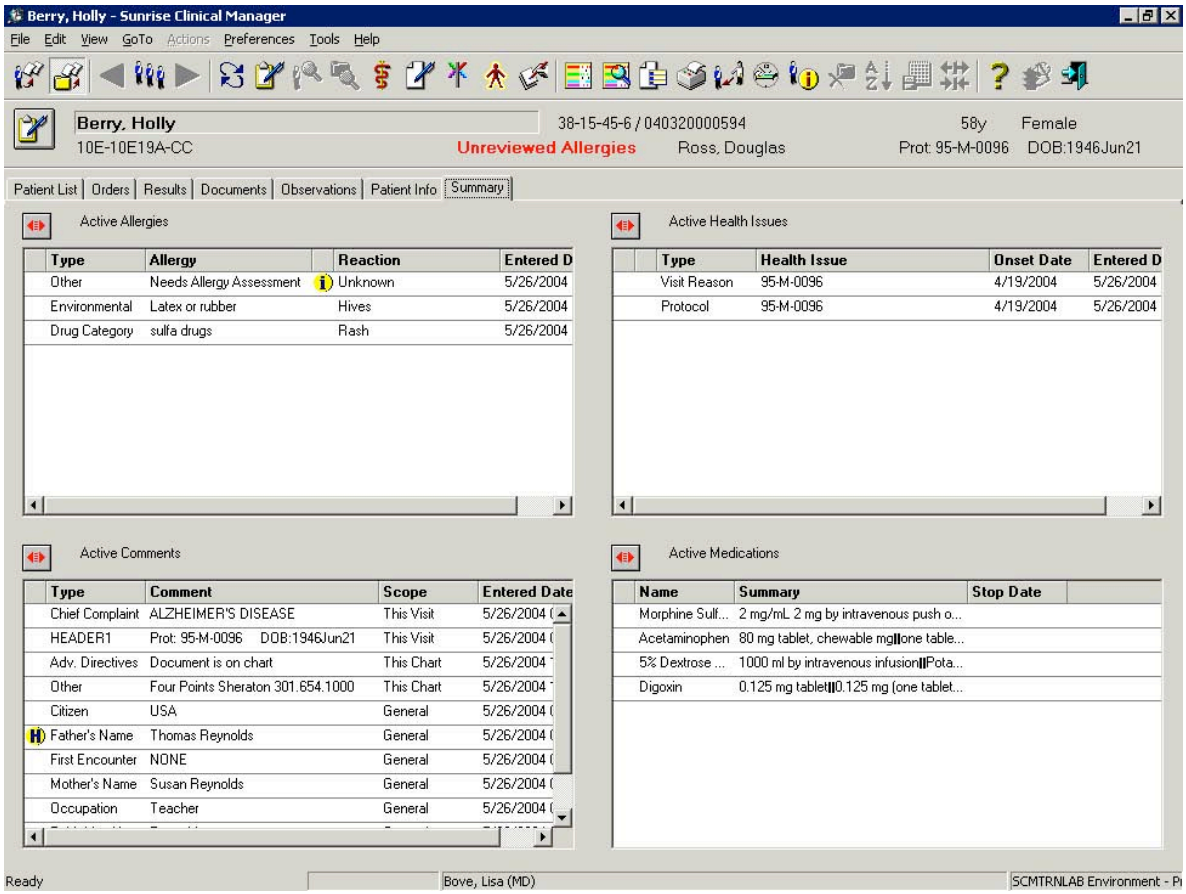
You can click **Details** to view the details of a visit.



Screen 12: Visit History Summary View

The Summary Chart Section

The **Summary** chart provides a quick overview of selected patient information. This information can be useful if you are seeing a patient for the first time, or are becoming familiar with your patient assignment.



Screen 13: Summary Tab